

ASX RELEASE

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Share Purchase Plan Closes Heavily Oversubscribed

POZ Minerals Limited is pleased to announce that its \$500,000 Share Purchase Plan (SPP) closed on 14 March 2018 heavily oversubscribed. The applications were received from shareholders who together own approximately half of all the shares of the Company on issue.

The SPP has been limited to \$500,000 in accordance with the earlier stated intentions of the Directors and a scale back of certain applications undertaken.

Funds raised from the SPP will be applied to the Stage 1 bulk sampling and trial mining program at the Blina Diamond Project in the Kimberley region of Western Australia and for working capital purposes.

The Board would like to thank all our shareholders for their vote of confidence in the recent development of the Company and we look forward to reporting on our ongoing progress at the Blina Diamond Project.

Jim Richards
Executive Chairman
POZ Minerals Limited

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