



14 October 2022

Dear Shareholder

**GIBB RIVER DIAMONDS LIMITED – UPCOMING ANNUAL GENERAL MEETING**

Gibb River Diamonds Limited (ACN 129 158 550) (ASX: GIB) (**Company**) advises that its annual general meeting will be held at 10.00am (AWST) on Thursday, 17 November 2022 at the offices of HLB Mann Judd, Level 4, 130 Stirling Street, Perth, Western Australia (**Meeting**).

The Company will not be sending hard copies of the Notice of Meeting (including the Explanatory Memorandum) (**Notice of Meeting**) or annual report for the year ended 30 June 2022 (**Annual Report**) to shareholders of the Company (**Shareholders**) unless a Shareholder has made a valid election receive such documents in hard copy. The Notice of Meeting and Annual Report can be viewed and downloaded from the Company's website at [www.gibbriverdiamonds.com](http://www.gibbriverdiamonds.com) or from the ASX website at [www.asx.com.au](http://www.asx.com.au).

Shareholders may vote by directed proxy in accordance with the instructions detailed in the proxy form in lieu of attending the Meeting in person. Proxy Forms for the Meeting should be lodged before 10.00am (AWST) on Tuesday, 15 November 2022. A copy of your personalised proxy form is enclosed for convenience.

Each Resolution will be decided by poll, based on proxy votes and by votes from Shareholders in attendance at the Meeting.

Shareholders may submit any questions in advance of the Meeting by emailing their questions to [info@gibbriverdiamonds.com](mailto:info@gibbriverdiamonds.com) by no later than 5.00pm (AWST) on Tuesday, 15 November 2022.

If the above arrangements with respect to the Meeting change, Shareholders will be updated via the ASX Market Announcements Platform and on the Company's website at [www.gibbriverdiamonds.com](http://www.gibbriverdiamonds.com).

If you have nominated an email address and have elected to receive electronic communications from the Company, you will receive an email to your nominated email address with a link to an electronic copy of the Notice of Meeting.

The Notice of Meeting should be read in its entirety. If a Shareholder is in doubt on how to vote, that Shareholder should seek advice from an accountant, solicitor or other professional adviser prior to voting.

If you are unable to access the Notice of Meeting online please contact the Company, on +61 8 9422 9500 or via email at [info@gibbriverdiamonds.com](mailto:info@gibbriverdiamonds.com).

This announcement has been approved by the Board.